

INVESTOR FACT SHEET

MAY
2016

CORPORATE PROFILE

Dundee Corporation is a public Canadian independent holding company, listed on the Toronto Stock Exchange under the symbol “DC.A”. Through its operating subsidiaries, Dundee Corporation is engaged in diverse business activities in the areas of investment advisory, corporate finance, energy, resources, agriculture, real estate and infrastructure. Dundee Corporation also holds, directly and indirectly, a portfolio of investments mostly in these key areas, as well as other select investments in both publicly listed and private enterprises.

BUSINESS STRATEGY

Dundee’s strategy to create long-term value for shareholders is built on its legacy of successful investing in businesses within industries it knows well. Dundee has assembled a team of seasoned professionals with deep knowledge of wealth management, natural resources, agriculture and real estate. Relying on a collaborative approach, the merchant capital group at Dundee brings a focused approach to investing. This discipline manifests itself through the rigorous allocation of capital to help ensure investee companies are independent, successful and ultimately able to raise capital on their own.

Dundee has taken steps to rationalize its merchant capital portfolio, focusing on those investments that it considers core to its expertise and aligned to its objectives of sustainable growth and value for shareholders. Dundee believes that it has implemented core strategies to ensure that its portfolio is well positioned for a future recovery in commodity prices.

In parallel, a key strategic priority for Dundee is the establishment of a wealth management business focused on the high-net-worth and ultra-high-net-worth markets, supported by top quality investment products, and managed by a team of experienced portfolio managers. Dundee believes that over time, the successful execution of the wealth management strategy will help generate more regular and predictable cash flows from a combination of asset management and performance based fees.

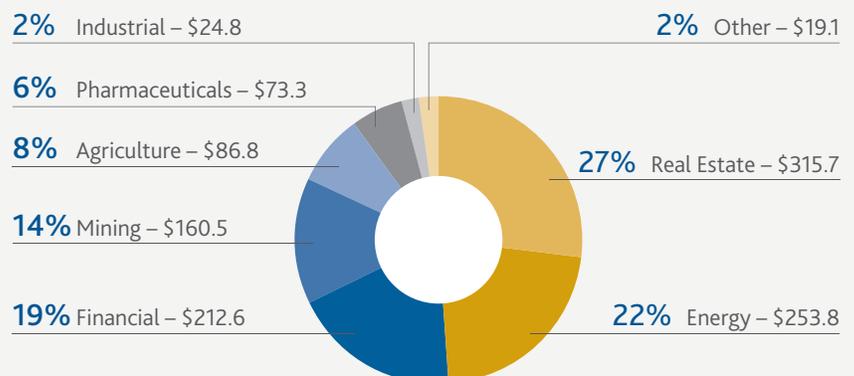
SHAREHOLDER INFORMATION

TSX Symbol:	DC.A
Year-End:	December 31

AT MAY 13, 2016

Share Price:	\$6.04
Market Cap:	\$336,000,000

CAPITAL ALLOCATION BY INDUSTRY SECTOR (\$ MILLIONS) (as at March 31, 2016)



SHAREHOLDER EQUITY ON A PER SHARE BASIS

(as at March 31, 2016) (in 000's)

	CARRYING VALUE	MARKET VALUE
Operating Subsidiaries	\$512,783	\$493,540
Equity Accounted Investments	\$167,956	\$168,013
Investments	\$485,080	\$485,080
Corporate Account Balances	(\$125,312)	(\$128,343)
Shareholder Equity	\$1,040,507	\$1,018,290
LESS: SHAREHOLDER EQUITY ATTRIBUTABLE TO HOLDERS OF:		
Preference Shares, series 2	(\$84,053)	(\$86,985)
Preference Shares, series 3	(\$43,015)	(\$43,015)
Shareholder Equity Attributable to Class A Subordinate Shares and Class B Shares of the Corporation	\$913,439	\$888,290
NUMBER OF CLASS A SUBORDINATE AND CLASS B SHARES OF THE CORPORATION OUTSTANDING		
Class A Subordinate Shares		55,535,077
Class B Shares		3,115,230
		58,650,307
Shareholder Equity on a Per Share Basis	\$15.57	\$15.15

CONTACT INFORMATION

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